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12-13 SEPTEMBER 2024

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With Thanks to the SEC APAC Hydrogen Advisory Board:

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- Alana Barlow, Deputy Director-General, Hydrogen and Future Fuels, Department of Energy and Climate, Queensland Government
- Tim Stock, Director Hydrogen and Clean Energy, Department of Climate Change, Energy, the Environment and Water, Government of New South Wales
- o **Joel Smouha**, Senior Adviser Hydrogen, **Austrade**
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- Franziska Teichmann, Senior Manager & Head of the German Secretariat for the Energy Cooperation with Australia and New Zealand, adelphi
- Alexandra McIntosh, Director, Business Development & Transactions, Australian Renewable Energy Agency (ARENA)
- o Richard Andrews, CEO, Australia Japan Business Co-operation Committee

Confirmed Summit Speakers Include:

- 1. The Hon Chris Bowen MP, Minister for Climate Change and Energy, Australian Government
- 2. Honourable Mick de Brenni, Minister for Energy and Clean Economy Jobs, Queensland Government
- 3. Anja Hajduk, State Secretary, Federal Ministry for Economic Affairs and Climate Action, Federal Republic of Germany
- 4. Sam Crafter, Chief Executive Officer, Office of Hydrogen Power SA, Government of South Australia
- 5. Anthony Sutton, Executive Director, Energy Transition Strategies, Department of Jobs, Tourism, Science and Innovation, Government of Western Australia
- 6. Tim Stock, Director Hydrogen and Clean Energy, Department of Climate Change, Energy, the Environment and Water, Government of New South Wales
- 7. Dr Yuichiro Fujiyama, Senior Vice President, CTO, ENEOS Holdings, Inc.
- **8.** Lucy Nation, Country President Australia & Vice President Hydrogen, Australia and Asia Pacific, **bp**
- 9. Dr Fiona Simon, CEO, Australian Hydrogen Council
- 10. Menno Weustink, Vice President New Energy APAC, Woodside Energy
- 11. Jeremy Hasnip, Head of Energy Transition, Australia, Sumitomo Mitsui Banking Corporation
- 12. Phil Richardson, General Manager Hydrogen Projects, Stanwell Corporation
- 13. Dr Jeffrey Goldmeer, Director of Energy Transition Technologies, GE Vernova
- 14. Michael Choi, Chief Executive Officer, Ark Energy
- 15. Cameron Smith, CEO of Hydrogen Systems, Fortescue
- **16. Matthew Hingerty**, Deputy Chairman, Deputy CEO, Head of Business Development, **Star Scientific Limited**
- **17. Taisuke Horimi,** Executive Counsellor, Green Transformation Development, **Nippon Steel Corporation**
- 18. James Hunt, Vice President, Power Systems and Services, Schneider Electric
- 19. Dr Vicky Au, Decarbonisation Director APAC, Wood
- 20. John Gunn, Global Operations Executive Hydrogen, Bechtel
- 21. Tim Murray, Head of Commercial Australia and New Zealand, Technip Energies
- 22. Mark McCallum, CEO, Low Emission Technology Australia (LETA)
- 23. Ren Jiang, Sales President, APAC, LONGi Hydrogen
- 24. Samuel Morillon, Managing Director of Australasia, Siemens Energy
- 25. Vesna Olles, Director Strategy & Clean Energy, BOC
- 26. Jo Clarke, Australia Country Manager and Bureau Chief, Argus Media
- 27. Alexandra McIntosh, Director Business Development & Transactions, Australian Renewable Energy Agency (ARENA)
- 28. Rupert Maloney, Executive Director, Alternative Fuels, Clean Energy Finance Corporation
- 29. Leigh Collins, Editor, Hydrogen Insight
- 30. Connie Lo, Vice President, NexantECA
- **31. Ashley Manners,** Global Leader Growth & Energy Transition, **Veolia Water Technologies** & **Solutions**
- 32. Senior Representative, Austrade

SUMMIT DAY ONE

THURSDAY 12 SEPTEMBER

08:00 Registration & Welcome Networking Breakfast

Hosted by



08:45 Welcome Remarks

Welcome to Country

Elliott McGinn, Director, Sustainable Energy Council (SEC)

Dr Fiona Simon, CEO, Australian Hydrogen Council

09:15 Official Opening Keynote Addresses

Anja Hajduk, State Secretary, Federal Ministry for Economic Affairs and Climate Action, Federal Republic of Germany

09:45 Session 1: Mega Projects in APAC Driving Supply & Demand of Hydrogen

- Current projects in the region leading the development of the hydrogen industry
- Lessons learnt to date from effective policy-project integration
- Hubs and clusters driving hydrogen trade in APAC
- Latest technologies enabling competitive hydrogen projects
- Next steps in creating a complementary hydrogen ecosystem

Keynote Address: ENEOS's Hydrogen Business Strategy

Dr Yuichiro Fujiyama, Senior Vice President, CTO, ENEOS Holdings, Inc.

Moderator:

Panellists:

Lucy Nation, Country President Australia & Vice President Hydrogen, Australia and Asia Pacific, bp Michael Choi, Chief Executive Officer, Ark Energy Dr Yuichiro Fujiyama, Senior Vice President, CTO, ENEOS Holdings, Inc.

10:45 Networking Coffee Break

Hosted by



11:30 Session 2: Hydrogen Trade Across APAC & the World

Hosted by Deloitte.

- The role of hydrogen for energy security in the APAC region
- Advantages and challenges of promoting domestic hydrogen use vs expanding regional trade
- Partnerships creating a hydrogen trade ecosystem in APAC
- Emerging trade corridors and hydrogen transportation networks across APAC and worldwide
- Analysing global demand trends and identifying strategic partnerships within APAC
- Strategies for expanding hydrogen infrastructure across APAC

Moderator:

Panellists:

Menno Weustink, Vice President New Energy APAC, Woodside Energy

12:30 Session 3: Breaking Barriers: Decarbonising APAC's Industrial Sectors

- Case studies of hydrogen applications for steel, cement, plastics, chemicals, fertilisers
- Latest trends in the hydrogen industry and their impact on green iron and steel production
- Leveraging hydrogen applications to decarbonise data centres across the region
- Public-private initiatives driving decarbonisation in challenging sectors across the Asia-Pacific region
- Hydrogen integration into hard-to-abate sector supply chains across production, distribution and use
- Cross-sector partnerships securing long-term demand to drive decarbonisation goals

Moderator: Jo Clarke, Australia Country Manager and Bureau Chief, Argus Media

Panellists:

Matthew Hingerty, Deputy Chairman, Deputy CEO, Head of Business Development, Star Scientific

Taisuke Horimi, Executive Counsellor, Green Transformation Development, **Nippon Steel Corporation**

James Hunt, Vice President, Power Systems and Services, Schneider Electric

13:30 Networking Lunch

14:30 Session 4: Financing the Future of Clean Energy

- Government incentives aimed at promoting clean energy investment: Australia's Hydrogen Headstart program, Japan's CfD scheme, U.S. IRA and others
- How does the new Australian hydrogen production tax incentive compare to other regulatory frameworks in the region?
- Risk management and insurance strategies to enable financing of hydrogen projects
- The roles of debt and equity in funding clean energy initiatives
- Strategies for mitigating risks associated with clean energy investments, including technology risks, regulatory uncertainties, and market volatility
- Forecasts for the future of clean energy financing, including key drivers of growth, potential challenges, and opportunities for innovation

Keynote Address:

Jeremy Hasnip, Head of Energy Transition, Australia, Sumitomo Mitsui Banking Corporation

Moderator:

Panellists:

Alexandra McIntosh, Director - Business Development & Transactions, Australian Renewable Energy Agency (ARENA)

Rupert Maloney, Executive Director, Alternative Fuels, Clean Energy Finance Corporation Tim Stock, Director Hydrogen and Clean Energy, Department of Climate Change, Energy, the Environment and Water, Government of New South Wales

15:30 Session 5: Optimising Hydrogen Infrastructure: Storage, Transportation & Distribution

- Strategies to streamline hydrogen transportation and distribution to enable off-take
- Case studies on innovative hydrogen storage in the region
- Enabling large-scale hydrogen storage to improve energy system resilience
- Hydrogen hubs and supply chain integration across APAC: The role of industrial clusters and Ports in developing sustainable hydrogen ecosystems
- Government incentives and regulations across APAC enabling the buildup and repurpose of hydrogen infrastructure
- Import/export terminal developments across APAC

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Panellists:

16:15 Networking Coffee Break

Hosted by



16:45 Session 6: Advancing Low-Carbon Hydrogen Production & Carbon Capture Solutions

- Updates on the latest advancements in low-carbon hydrogen production technologies and carbon capture solutions
- Policies, regulations, and incentives driving deployment of low-carbon hydrogen and CCS technologies
- CCUS as a key enabler of hydrogen demand and infrastructure development to meet current targets
- Challenges and barriers hindering the widespread adoption and deployment of low-carbon hydrogen and carbon capture solutions
- Country perspectives highlighting best practices, lessons learned, and opportunities for international collaboration

Moderator:

Panellists:

Tim Murray, Head of Commercial – Australia and New Zealand, **Technip Energies Ashley Manners**, Global Leader - Growth & Energy Transition, **Veolia - Water Technologies & Solutions**

Mark McCallum, CEO, Low Emission Technology Australia (LETA)

17:45 End of Summit Day 1

18:15 Evening Reception

Hosted by



SUMMIT DAY TWO

FRIDAY 13 SEPTEMBER

08:00 Registration & Welcome Networking Breakfast



09:00 Opening Welcome Addresses

The Hon Chris Bowen MP, Minister for Climate Change and Energy, Australian Government

Honourable Mick de Brenni, Minister for Energy and Clean Economy Jobs, Queensland Government

09:30 Session 7: Renewable Hydrogen Production

- Current projects spearheading hydrogen production in APAC from wind, solar and hydroelectric
- International collaboration and public-private partnerships expediting the advancement of the clean hydrogen revolution
- Analysing the diverse range of applications for clean hydrogen across industries, including transportation, manufacturing, energy storage and grid stabilisation
- Will Australia's hydrogen production tax incentive of AU\$2/kg produced using renewable energy be a gamechanger?
- Challenges and opportunities to scale up production

Moderator:

Panellists:

Anthony Sutton, Executive Director, Energy Transition Strategies, Department of Jobs, Tourism, Science and Innovation, Government of Western Australia

Dr Jeffrey Goldmeer, Director of Energy Transition Technologies, GE Vernova

Samuel Morillon, Managing Director of Australasia, Siemens Energy

John Gunn, Global Operations Executive – Hydrogen, Bechtel

10:30 Spotlight: Electrolyser Developments Transforming the Hydrogen Landscape

- Electrolyser giga factories making net zero targets a reality
- Electrolyser integration into existing demand centres
- Cost competitiveness of electrolysers in APAC and World-wide

Moderator:

Panellists:

Cameron Smith, CEO of Hydrogen Systems, Fortescue

11:00 Networking Coffee Break



11:45 Spotlight: Delivering the Central Queensland Hydrogen Project Phil Richardson, General Manager Hydrogen Projects, Stanwell Corporation

11:55 Session 8: Beyond Hydrogen: Advanced Energy Carriers to Facilitate Storage & Transport of Molecules

- Hydrogen carriers for world-wide trade: ammonia, methanol, LOHCs and liquid hydrogen and their potential applications in sustainable transport and storage
- Efficiency, scalability and practicality of different energy carriers for various transportation modes
- Market opportunities and challenges for adopting advanced energy carriers, including cost, competitiveness, regulatory frameworks and public acceptance
- Addressing safety concerns and environmental impacts associated with the transportation and use of alternative energy carriers, and identifying strategies to mitigate risks and ensure sustainability

Moderator:

Dr Vicky Au, Decarbonisation Director – APAC, Wood

Panellists:

Connie Lo, Vice President, NexantECA

12:45 Session 9: Advancing Hydrogen Mobility on Sea, Land & Air: Market Growth in the Asia-Pacific Region

- Latest projects utilising hydrogen and derivatives as a fuel in shipping, long-haul trucking and aviation
- Analysing the current state and future outlook of the hydrogen mobility market in the region
- Harnessing opportunities for Hydrogen Fuel Cells and Hydrogen ICE
- Strategies for scaling up hydrogen refuelling stations and infrastructure to support the growth of hydrogen mobility for trucks, buses and trains
- Sea ports and airports as enablers of hydrogen mobility
- Identifying challenges to enable wider adoption of hydrogen mobility solutions in the region

Moderator:

Panellists:

Vesna Olles, Director Strategy & Clean Energy, BOC

13:30 Networking Lunch

14:45 Spotlight: Navigating Global Markets: Standardisation, Regulations and Certification

- Latest standards on hydrogen production, storage, transport, measurement and use
- Are regulations keeping up with the standards and certification schemes worldwide?
- Public, private, independent certification schemes and methodologies what are the issues with harmonisation?
- Certification procedures and requirements for hydrogen and best practices for achieving compliance
- International leadership driving mutual recognition and consistent regulatory frameworks

Moderator:

Panellists:

15:30 Spotlight: APAC Leading Hydrogen Projects: Lessons Learned

Speakers:

16:00 Networking Coffee Break

Hosted by CQ→H2

Central Queensland Hydrogen Project

16:30 Session 10: Charting the Future: Collaborative Pathways for APAC's Hydrogen Leadership

- Hydrogen industry's expected trajectory over the next 5-10 years: Growth areas, technological advancements and market opportunities
- Identifying the critical steps and initiatives required to realise the mid to long-term goals of the hydrogen industry
- Leveraging insights gained to bring hydrogen projects to FID
- Skills development and capacity building initiatives to support the growth of the hydrogen industry

Moderator:

Panellists:

Dr Fiona Simon, CEO, Australian Hydrogen Council

17:30 Closing Remarks

17:35 End of Asia-Pacific Hydrogen Summit 2024